



# FCS SOFTWARE SOLUTIONS LIMITED

Registered Office: 205, 2nd Floor, Agarwal Chamber IV, 27 Veer Sawarkar Block,  
Vikas Marg, Shakarpur, Delhi-110 092,  
Corporate Office : FCS House, Plot No. 83, NSEZ, Noida Dadri Road ,  
Phase II, Gautam Budha Nagar, Noida – 201 305 (U.P.) (Rs. in Lacs)

## CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED FOR THE QUARTER ENDED SEPT 30, 2011

Sl No.	Particulars	QUARTER ENDED		FOR THE HALF YEAR ENDED		YEAR ENDED
		SEPT. 30, 2011	SEPT. 30, 2010	SEPT. 30, 2011	SEPT. 30, 2010	MARCH 31, 2011
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	(a) Net sales/Income from Operations	5,500.21	11,324.26	11,751.75	21,582.97	37,967.94
	(b) Other operating Income	-	-	-	-	-
	(c) Total Income (a+b)	5,500.21	11,324.26	11,751.75	21,582.97	37,967.94
2	<b>Expenditure</b>					
	a Decrease/(Increase) in stock in trade and work in progress	(10.41)	79.36	3.57	222.88	624.56
	b Employees Cost and Other Project related Expenses	4,053.72	8,943.78	8,778.21	16,878.25	27,789.20
	c Selling, Mktg. General and Administration Expenses	411.86	735.25	824.34	1,262.40	4,557.02
	d Depreciation	864.36	210.98	1,704.34	414.71	2,125.15
	<b>Total Expenditure</b>	5,319.53	9,969.37	11,310.46	18,778.24	35,095.93
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	180.68	1,354.89	441.29	2,804.73	2,871.99
4	Other Income	83.99	151.61	143.10	186.44	847.95
5	Profit before Interest and Exceptional Items (3+4)	264.67	1,506.50	584.39	2,991.17	3,719.94
6	Interest	16.65	4.88	29.49	21.47	430.04
7	Profit after Interest but before Exceptional Items (5-6)	248.02	1,501.62	554.90	2,969.70	3,289.90
8	Exceptional Items- Prior period Exp.	0.04	-	(0.56)	(0.79)	(0.79)
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	247.98	1,501.62	555.46	2,970.49	3,290.69
10	Tax Expenses					
	- Current	33.00	2.72	74.00	35.22	176.72
	- Deferred	-	(18.00)	-	(8.00)	(35.34)
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	214.98	1,516.90	481.46	2,943.27	3,149.31
12	Extraordinary Items (net of Tax expenses)	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	214.98	1,516.90	481.46	2,943.27	3,149.31
14	(a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					41,956.36
16	Earning Per Share (Rs)* (Not annualised)					
	Basic before Extraordinary items (in Rs.)	0.02	0.15	0.05	0.29	0.31
	Diluted before Extraordinary items (in Rs.)	0.02	0.15	0.04	0.29	0.26
	Basic after Extraordinary items (in Rs.)	0.02	0.15	0.05	0.29	0.31
	Diluted after Extraordinary items (in Rs.)	0.02	0.15	0.04	0.29	0.26
	<b>Number of shares used in computing earnings per equity shares</b>					
	Basic	1,029,553,100	1,029,553,100	1,029,553,100	1,029,553,100	1,029,553,100
	Diluted	1,209,553,100	1,029,553,100	1,209,553,100	1,029,553,100	1,209,553,100
17	<b>Public Shareholding</b>					
	Number of Shares	893,584,540	893,584,540	893,584,540	893,584,540	893,584,540
	Percentage of shareholding	86.79	86.79	86.79	86.79	86.79
18	<b>Promoter and promoter group shareholding</b>					
	<b>(a) Pledged/Encumbered</b>					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	<b>(b) Non-encumbered</b>					
	Number of Shares	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100	100	100	100	100
	Percentage of Shares (as a % of total share capital of the company)	13.21	13.21	13.21	13.21	13.21

## STANDALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED Reporting of Standalone Segment wise Revenue, Results and Capital Employed

(Rs. in Lacs)

Particulars	Quarter ended 30-09-2011	Corresponding Quarter ended in the previous year 30-09-2010	Year to date figures for Current Period 30-09-2011	Year to date figures for the previous year 30-09-2010	Year to date Figures For the Previous Year 31-03-2011
<b>Segment Revenue</b>					
Revenue by Geographical Segment					
India	220.48	238.84	437.50	454.49	965.79
USA	2,278.80	2,592.45	5,135.88	5,154.90	10,633.83
<b>Total</b>	2,499.29	2,831.29	5,573.38	5,609.39	11,599.62
Less: Inter Segment Revenue	-	-	-	-	-
<b>Net sales/Income From Operations Segment</b>	<b>2,499.29</b>	<b>2,831.29</b>	<b>5,573.38</b>	<b>5,609.39</b>	<b>11,599.62</b>
(Profit)(+)/Loss(-) before tax, interest & unallocable Expense from each segment)*					
India	64.98	91.77	132.26	177.56	341.18
USA	510.57	996.10	1,062.93	2,015.51	3,682.19
<b>Total</b>	<b>575.55</b>	<b>1,087.87</b>	<b>1,195.18</b>	<b>2,193.07</b>	<b>4,023.37</b>
Add: Other Income	83.99	151.61	143.10	186.44	847.95
Less: Other Un -allocable Exp.	498.27	669.83	969.19	1,164.42	4,646.33
<b>Total Profit Before Tax</b>	<b>161.27</b>	<b>569.65</b>	<b>369.09</b>	<b>1,215.09</b>	<b>225.00</b>
<b>Capital Employed</b>	<b>51,442.23</b>	<b>50,915.65</b>	<b>51,442.23</b>	<b>50,915.65</b>	<b>51,147.14</b>
<b>Other Information</b> (FCS Software Solutions Limited)					

PARTICULARS	QUARTER ENDED		FOR THE HALF YEAR ENDED		YEAR TO DATE
	Sept 30, 2011	Sept 30, 2010	Sept 30, 2011	Sept 30, 2010	March 31, 2011
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>Items exceeding 10% of aggregate expenditure</b>					
Staff cost (including sub contracting exp.)	724.79	821.07	1,616.28	1,601.06	3,817.44

## STATEMENT OF ASSETS AND LIABILITIES (CONSOLIDATED) AS ON 30 SEP. 2011

(Rs. In Lacs)

Particulars	FOR THE HALF YEAR ENDED	
	Sept 30, 2011 UNAUDITED	Sept 30, 2010 UNAUDITED
<b>1 Shareholders Funds</b>		
a) i. Share Capital	10,296	10,296
ii. Advance Pursuant to Share Warrant	1,881	-
b) Reserve & Surplus	46,323	41,947
<b>2 Loan Funds</b>		
a) Secured Loans	605	878
b) Unsecured Loan	23	154
<b>3 Deferred Tax Liabilities</b>	66	94
<b>Total</b>	<b>59,194</b>	<b>53,368</b>
<b>4 Application of Funds</b>		
a) <b>Fixed Assets (including capital work in progress)</b>	32,508	17,699
b) <b>Investments</b>	3,432	12,446
c) <b>Current Assets, Loans and Advances</b>		
i) Sundry Debtors	9,836	9,959
ii) Cash and Bank Balances	970	1,573
iii) Work in Process	115	520
iv) Loan and Advances	6,779	12,960
	<b>17,701</b>	<b>25,012</b>
Less:- Current Liabilities & Provisions		
i) Current Liabilities	(1,577)	(1,805)
ii) Provisions	(157)	(108)
<b>Net Current Assets</b>	<b>15,967</b>	<b>23,099</b>
d) Misc. Expenses	7,287	125
<b>Total</b>	<b>59,194</b>	<b>53,368</b>

### NOTES :

- The above results were reviewed by the Audit Committee in the meeting held on November 14, 2011 and further approved by the Board of Directors at their respective meetings held on November 14, 2011 and have been subject to "Limited Review" by the auditor of the company.
- Investor complaint pending at the beginning of the quarter was Nil. No new investor complaints were received during the current quarter and there was no investor complaint pending at the end of the quarter.
- These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
- Fixed assets used in the company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it does not provide segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
- The consolidated results for the quarter and quarter ended Sept. 30, 2011 includes results of subsidiary company viz. FCS Software Solutions America Ltd. and F.C.S Software Middle East FZE.
- The results are also available on the website of the company at [www.fcsltd.com](http://www.fcsltd.com)
- Previous period / year figures are regrouped/reclassified, wherever necessary.

By order of the Board of Directors  
For FCS Software Solutions Limited  
Sd/-  
(Chairman and Managing Director)

Place: NOIDA  
Date : 14. 11. 2011