

## FCS SOFTWARE SOLUTIONS LIMITED

Registered Office: 205, 2nd Floor, Agarwal Chamber IV, 27 Veer Sawarker Block, Vikas Marg, Shakarpur, Delhi-110 092, Corporate Office : FCS House, Plot No. 83, NSEZ, Noida Dadri Road , Phase II, Gautam Budha Nagar, Noida – 201 305 (U.P.)

(Rs. in Lacs)

Phase II, Gautam Budha Nagar, Noida — 201 305 (U.P.) (Rs. in Lacs)								
CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED								
	FOR THE QUARTER ENDED SEPT 30, 2011							
				FOR THE HALF YEAR		YEAR		
SI	Particulars	40,	QUARTER ENDED		ENDED			
No.	Faiticulais	SEPT.	SEPT.	SEPT.	SEPT.	ENDED MARCH		
		30, 2011	30, 2010	30, 2011	30, 2010	31, 2011		
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED		
	( ) ) ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )							
1	(a) Net sales/Income from Operations	5,500.21	11,324.26	11,751.75	21,582.97	37,967.94		
	<ul><li>(b) Other operating Income</li><li>(c) Total Income (a+b)</li></ul>	5,500.21	11,324.26	11,751.75	21,582.97	37,967.94		
2	Expenditure	0,000.21	11,024.20	11,701.70	21,002.07	07,007.04		
_	a Decrease/(Increase) in stock in							
	trade and work in progress	(10.41)	79.36	3.57	222.88	624.56		
	b Employees Cost and Other Project							
	related Expenses	4,053.72	8,943.78	8,778.21	16,878.25	27,789.20		
	c Selling, Mktg, General and							
	Administration Expenses	411.86	735.25	824.34	1,262.40	4,557.02		
	d Depreciation	864.36 5,319.53	210.98 9,969.37	1,704.34 11,310.46	414.71 18,778.24	2,125.15 35,095.93		
3	Total Expenditure Profit from Operations before Other Income,	5,519.55	9,969.37	11,310.46	10,770.24	35,095.93		
	Interest and Exceptional Items (1-2)	180.68	1,354.89	441.29	2,804.73	2,871.99		
4	Other Income	83.99	151.61	143.10	186.44	847.95		
5	Profit before Interest and							
	Exceptional Items (3+4)	264.67	1,506.50	584.39	2,991.17	3,719.94		
6	Interest	16.65	4.88	29.49	21.47	430.04		
7	Profit after Interest but before							
	Exceptional Items (5-6)	248.02	1,501.62	554.90	2,969.70	3,289.90		
8 9	Exceptional Items- Prior period Exp. Profit (+)/ Loss (-) from Ordinary	0.04	-	(0.56)	(0.79)	(0.79)		
9	Activities before tax (7+8)	247.98	1,501.62	555.46	2,970,49	3,290,69		
10	Tax Expenses	247.50	1,301.02	333.40	2,570.45	5,250.05		
	- Current	33.00	2.72	74.00	35,22	176.72		
	- Deferred	-	(18.00)	-	(8.00)	(35.34)		
11	Net Profit (+)/ Loss (-) from Ordinary							
	Activities after tax (9-10)	214.98	1,516.90	481.46	2,943.27	3,149.31		
12	Extraordinary Items (net of Tax expenses)	<u> </u>		<del>-</del>	<u> </u>	<del>-</del>		
13	Net Profit(+)/ Loss(-) for the period (11-12)	214.98	1,516.90	481.46	2,943.27	3,149.31		
14	(a) Paid-up Equity Share Capital (b) Face Value (in Rs.)	10,295.53 1.00	10,295.53 1.00	10,295.53 1.00	10,295.53 1.00	10,295.53 1.00		
15	Reserve excluding Revaluation	1.00	1.00	1.00	1.00	1.00		
1	Reserves as per balance sheet							
	of previous accounting year					41,956.36		
16	Earning Per Share (Rs)*					·		
	(Not annualised)							
	Basic before Extraordinary items (in Rs.)	0.02	0.15	0.05	0.29	0.31		
	Diluted before Extraordinary items (in Rs.)	0.02	0.15	0.04	0.29	0.26		
	Basic after Extraordinary items (in Rs.) Diluted after Extraordinary items (in Rs.)	0.02 0.02	0.15 0.15	0.05 0.04	0.29 0.29	0.31 0.26		
	Number of shares used in computing	0.02	0.15	0.04	0.29	0.26		
	earnings per equity shares							
	Basic	1,029,553,100	1,029,553,100	1,029,553,100	1,029,553,100	1,029,553,100		
	Diluted	1,209,553,100		1,209,553,100	1,029,553,100	1,209,553,100		
17	Public Shareholding							
	Number of Shares	893,584,540	893,584,540		893584540			
4.0	Percentage of shareholding	86.79	86.79	86.79	86.79	86.79		
18	Promoter and promoter group shareholding							
	(a) Pledged/Encumbered							
	Number of Shares	NIL	NIL	NIL	NIL	NIL		
	Percentage of Shares (as a % of							
	total shareholding of promoter							
	and promoter group)	NIL	NIL	NIL	NIL	NIL		
	Percentage of Shares (as a % of							
	total share capital of the company) (b)Non-encumbered	NIL	NIL	NIL	NIL	NIL		
	(b)Non-encumbered Number of Shares	135,968,560	135 068 560	135,968,560	135 068 560	135,968,560		
	Percentage of Shares (as a % of	135,806,560	130,800,000	130,800,000	130,800,000	133,800,300		
	total shareholding of promoter and							
	promoter group)	100	100	100	100	100		
	Percentage of Shares (as a % of							
	total share capital of the company)	13.21	13.21	13.21	13.21	13.21		

STANDALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED Reporting of Standalone Segment wise Revenue, Results and Capital Employed

13.21

total share capital of the company)

13.21

(Rs. in Lacs)

13.21

Particulars	Quarter ended 30-09-2011	Correspond- ing Quarter ended in the previous year	Year to date figures for Current Period	Year to date figures for the previous year	Year to date Figures For the Previous Year 31-03-2011
Comment Bourses	30-09-2011	30-09-2010	30-09-2011	30-09-2010	31-03-2011
Segment Revenue					
Revenue by Geographical Segment	220.48	238.84	437.50	454.49	965.79
India USA					
	2,278.80		5,135.88	5,154.90	
Total	2,499.29	2,831.29	5,573.38	5,609.39	11,599.62
Less: Inter Segment Revenue	- 400 00				44 500 00
Net sales/Income From Operations	2,499.29	2,831.29	5,573.38	5,609.39	11,599.62
Segment					
(Profit)(+)/Loss(-) before tax, interest &					
unallocable Expense from each segment)*					
India	64.98		132.26	177.56	
USA	510.57		1,062.93	2,015.51	
Total	575.55	1,087.87	1,195.18	2,193.07	
Add: Other Income	83.99	151.61	143.10	186.44	
Less: Other Un -allocable Exp.	498.27	669.83	969.19	1,164.42	4,646.33
Total Profit Before Tax	161.27	569.65	369.09	1,215.09	225.00
Capital Employed	51,442.23	50,915.65	51,442.23	50,915.65	51,147.14
(Refer Note 4)	,		·	·	,
Other Information					
(FCS Software Solutions Limited)					
,	OLIA	DTED	FOR TH	HE HALF	YEAR TO
	QUARTER		YEAR ENDED		
	ENDED				DATE
	Sept	Sept	Sept	Sept	March
PARTICULARS	30, 2011	30, 2010	30, 2011	30, 2010	31, 2011
FAILUCULAIN	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Items exceeding 10% of aggregate	2.0.00,.20	CHARODITED	SAMODITED	J.W.ODITED	AODITED
expenditure					
•	704 70	904.07	1 616 00	1 601 00	2 017 44
Staff cost (including sub contracting exp.)	724.79	821.07	1,616.28	1,601.06	3,817.44

STATEMENT OF ASSETS AND LIABILITIES (CONSOLIDATED) AS ON 30 SEP. 2011 (Rs. In Lacs)

NAUDITED   UNAUDITED			FOR THE HALF YEAR ENDED		
a) i. Share Capital ii. Advance Persuant to Share Warrant b) Reserve & Surplus 2 Loan Funds a) Secured Loans 605 87 b) Unsecured Loan 3 Deferred Tax Liabilities 7 Total 4 Application of Funds a) Fixed Assets (including capital work in progress) b) Investments c) Current Assets, Loans and Advances i) Sundry Debtors ii) Cash and Bank Balances iii) Work in Process iii) Work in Process iii) Work in Process iii) Less:- Current Liabilities & Provisions ii) Current Liabilities & Provisions ii) Current Liabilities & Provisions ii) Current Liabilities iii) Provisions  10,296 1,881 1,881 46,323 41,94 46,323 41,94 46,323 41,94 46,323 41,94 45,323 41,94 59,194 53,36 59,194 53,36 59,194 53,36 59,194 53,36 66 9 9 9,836 9,95 11,57 11,57 12,96 17,701 25,01		Particulars	. ,	Sept 30, 2010 UNAUDITED	
ii. Advance Persuant to Share Warrant b) Reserve & Surplus 2 Loan Funds a) Secured Loans b) Unsecured Loan 3 Deferred Tax Liabilities Total 5 Application of Funds a) Fixed Assets (including capital work in progress) b) Investments c) Current Assets, Loans and Advances i) Sundry Debtors ii) Cash and Bank Balances iii) Work in Process iv) Loan and Advances c) Less:- Current Liabilities & Provisions ii) Provisions  1,881 46,323 41,94 41,94 46,323 41,94 41,94 46,323 41,94 41	1	Shareholders Funds			
b) Reserve & Surplus 46,323 41,94 2 Loan Funds a) Secured Loans b) Unsecured Loan 3 Deferred Tax Liabilities 7 Total 59,194 53,36 4 Application of Funds a) Fixed Assets (including capital work in progress) 32,508 17,69 b) Investments 3,432 12,44 c) Current Assets, Loans and Advances i) Sundry Debtors 9,836 9,95 ii) Cash and Bank Balances 970 1,57 iii) Work in Process 115 52 iv) Loan and Advances 6,779 12,96 Less:- Current Liabilities & Provisions i) Current Liabilities & Provisions ii) Current Liabilities (1,577) (1,805) iii) Provisions (157)		a) i. Share Capital	10,296	10,296	
2   Loan Funds		ii. Advance Persuant to Share Warrant	1,881	-	
a) Secured Loans b) Unsecured Loan 23 15 Deferred Tax Liabilities 7 total 4 Application of Funds a) Fixed Assets (including capital work in progress) b) Investments c) Current Assets, Loans and Advances i) Sundry Debtors ii) Cash and Bank Balances iii) Work in Process 10 total  Less:- Current Liabilities & Provisions ii) Current Liabilities & Provisions ii) Current Liabilities iii) Provisions  a) 605 87 87 88 87 87 88 99.194 53,36 99.17 99.836 99.95 99.836 99.95 115 52 115 52 17,701 25,01		b) Reserve & Surplus	46,323	41,947	
b) Unsecured Loan 23 15 3 Deferred Tax Liabilities 66 97 Total 59,194 53,36 4 Application of Funds a) Fixed Assets (including capital work in progress) 32,508 17,69 b) Investments 3,432 12,44 c) Current Assets, Loans and Advances i) Sundry Debtors 9,836 9,95 ii) Cash and Bank Balances 970 1,57 iii) Work in Process 115 52 iv) Loan and Advances 6,779 12,96 Less:- Current Liabilities & Provisions i) Current Liabilities & Provisions ii) Current Liabilities (1,577) (1,805 iii) Provisions (1,577) (1,805 iii) Provisions	2	Loan Funds			
3   Deferred Tax Liabilities		a) Secured Loans	605	878	
Total         59,194         53,36           4 Application of Funds		b) Unsecured Loan	23	154	
4 Application of Funds a) Fixed Assets (including capital work in progress) b) Investments c) Current Assets, Loans and Advances i) Sundry Debtors ii) Cash and Bank Balances iii) Work in Process iii) Work in Process iii) Loan and Advances 5 2 115 52 iv) Loan and Advances 6,779 12,96 17,701 25,01 Less:- Current Liabilities & Provisions i) Current Liabilities ii) Provisions (1,577) (1,805) iii) Provisions	3	Deferred Tax Liabilities	66	94	
a) Fixed Assets (including capital work in progress) b) Investments c) Current Assets, Loans and Advances i) Sundry Debtors ii) Cash and Bank Balances iii) Work in Process iii) Work in Process iv) Loan and Advances  Less:- Current Liabilities & Provisions i) Current Liabilities ii) Provisions  32,508 32,508 17,69 3,432 12,44 9,95 9,95 970 1,57 115 52 6,779 12,96 17,701 25,01		Total	59,194	53,368	
b) Investments 3,432 12,44 c) Current Assets, Loans and Advances i) Sundry Debtors 9,836 9,95 ii) Cash and Bank Balances 970 1,57 iii) Work in Process 115 52 iv) Loan and Advances 6,779 12,96 17,701 25,01 Less:- Current Liabilities & Provisions i) Current Liabilities (1,577) (1,805 ii) Provisions (157)	4	Application of Funds			
c) Current Assets, Loans and Advances       9,836       9,95         i) Sundry Debtors       970       1,57         ii) Cash and Bank Balances       970       1,57         iii) Work in Process       115       52         iv) Loan and Advances       6,779       12,96         Less:- Current Liabilities & Provisions       17,701       25,01         i) Current Liabilities       (1,577)       (1,805         ii) Provisions       (157)       (108		a) Fixed Assets (including capital work in progress)	32,508	17,699	
i) Sundry Debtors 9,836 9,95 ii) Cash and Bank Balances 970 1,57 iii) Work in Process 115 52 iv) Loan and Advances 6,779 12,96 Less:- Current Liabilities & Provisions i) Current Liabilities (1,577) (1,805 ii) Provisions (157) (108		b) Investments	3,432	12,446	
ii) Cash and Bank Balances       970       1,57         iii) Work in Process       115       52         iv) Loan and Advances       6,779       12,96         Less:- Current Liabilities & Provisions       17,701       25,01         i) Current Liabilities       (1,577)       (1,805         ii) Provisions       (157)       (108		c) Current Assets, Loans and Advances			
iii) Work in Process       115       52         iv) Loan and Advances       6,779       12,96         Less:- Current Liabilities & Provisions       17,701       25,01         i) Current Liabilities       (1,577)       (1,805         ii) Provisions       (157)       (108			,	9,959	
iv) Loan and Advances 6,779 12,96 17,701 25,01		ii) Cash and Bank Balances	970	1,573	
17,701   25,01     Less:- Current Liabilities & Provisions     (1,577)   (1,805   ii)   Provisions   (157)   (108   108   ii)   Provisions   (157)   (108   iii)   Provisions   (157)   (157)   (158   iii)   Provisions   (157)   (158   iii)   Provisions   (158   iii)   Provi		iii) Work in Process	115	520	
Less:- Current Liabilities & Provisions i) Current Liabilities (1,577) (1,805 ii) Provisions (157) (108		iv) Loan and Advances	6,779	12,960	
i) Current Liabilities (1,577) (1,805 ii) Provisions (157) (108			17,701	25,012	
ii) Provisions (157) (108					
, , , , , , , , , , , , , , , , , , , ,		,	(1,577)	(1,805)	
Mot Current Accete 15 067 22 00		,	` '	(108)	
,		Net Current Assets	15,967	23,099	
			, , , , , , , , , , , , , , , , , , , ,	125	
Total 59,194 53,36		Total	59,194	53,368	

## NOTES:

- The above results were reviewed by the Audit Committee in the meeting held on November 14, 2011 and further approved by the Board of Directors at their respective meetings held on November 14, 2011 and have been subject to "Limited Review" by the auditor

- Board of Directors at their respective meetings held on November 14, 2011 and have been subject to "Limited Review" by the auditor of the company. Investor complaint pending at the beginning of the quarter was Nil. No new investor compaints were received during the current quarter and there was no investor complaint pending at the end of the quarter. These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI). Fixed assets used in the company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management beleives that it does not provide segment-wise disclosures relating to total assets and liabilities since a meaningful segrigation of the available data is not possible.

  The consolidated results for the quarter and quarter ended Sept. 30, 2011 includes results of subsidiary company viz. FCS Software Solutions America Ltd. and F.C.S Software Middle East FZE.

  The results are also available on the website of the company at www.fcsltd.com
  Previous period / year figures are regrouped/reclassified, wherever necessary.

Place: NOIDA Date: 14.11.2011

By order of the Board of Directors For FCS Software Solutions Limited Sd/-(Chairman and Manging Director)