



**UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER & NINE MONTH ENDED DECEMBER 31, 2007**

PARTICULARS	QUARTER ENDED		NINE MONTH ENDED		YEAR ENDED
	DEC.31, 2007 UNAUDITED	DEC.31, 2006 UNAUDITED	DEC.31, 2007 UNAUDITED	DEC.31, 2006 UNAUDITED	March. 31, 2007 AUDITED
1 Net sales/Income from Operations	5,314.09	4,016.35	14,651.59	11,206.25	15,434.95
2 Other Income	22.50	27.67	31.79	80.64	89.80
3 Total Income (1+2)	5,336.59	4,044.02	14,683.38	11,286.89	15,524.75
4 Expenditure					
a Decrease/(Increase) in stock in trade and work in progress	285.40	(16.41)	864.65	(1,181.04)	(1,216.16)
b Employees Cost and Other Project related Expenses	3,565.84	2,929.02	9,811.58	9,574.97	12,767.02
c Selling , Mktg ,General and Administration Expenses	387.76	402.71	979.32	1,028.14	1,275.71
d Depreciation	202.67	48.17	396.26	156.01	255.66
Total Expenditure	4,441.67	3,363.49	12,051.81	9,578.08	13,082.23
5 Interest	11.87	23.03	36.46	38.84	45.98
6 Exceptional Items	-	2.19	-	2.43	-
7 Profit Before Tax	883.05	655.31	2,595.11	1,667.54	2,396.54
8 Provision for Taxation					
-Current	-	18.50	151.66	44.10	60.06
-Fringe Benefit	4.00	1.98	8.00	4.12	6.57
-Deferred	-	-	-	-	20.94
9 Profit after Tax	879.05	634.83	2,435.45	1,619.32	2,308.98
10 Extraordinary Items (net of Tax expenses)	-	-	-	-	-
11 Face Value (in Rs.)	10	10	10	10	10
12 Paid-up Equity Share Capital	1,426.90	1,411.20	1,426.90	1,411.20	1,426.90
13 Reserves excluding Revaluation Reserves					7,638.17
14 Earning Per Share (Rs)* (Not annualised)					
Basic before Extraordinary items (in Rs.)	6.16	4.50	17.07	11.50	16.40
Diluted before Extraordinary items (in Rs.)	6.16	4.45	17.07	11.45	16.18
Basic after Extraordinary items (in Rs.)	6.16	4.50	17.07	11.50	16.40
Diluted after Extraordinary items (in Rs.)	6.16	4.45	17.07	11.45	16.18
15 Aggregate of Non-Promoter shareholding (Unaudited)					
-Number of Shares	4,470,657	4313599	4,470,657	4313599	4470657
-Percentage of Shareholding	31.33	30.57	31.33	30.57	31.33

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PARTICULARS	QUARTER ENDED		NINE MONTH ENDED		YEAR ENDED
	DEC.31, 2007 UNAUDITED	DEC.31, 2006 UNAUDITED	DEC.31, 2007 UNAUDITED	DEC.31, 2006 UNAUDITED	March. 31, 2007 AUDITED
1 Net sales/Income from Operations	2,315.29	4,016.35	6,741.43	11,206.25	13,127.11
2 Other Income	22.50	27.67	31.79	80.64	89.80
3 Total Income (1+2)	2,337.79	4,044.02	6,773.22	11,286.89	13,216.91
4 Expenditure					
a Decrease/(Increase) in stock in trade and work in progress	285.40	(16.41)	864.65	(1,181.04)	(1,216.16)
b Employees Cost and Other Project related Expenses	680.40	2,929.02	2,191.28	9,574.97	10,490.41
c Selling , Mktg ,General and Administration Expenses	266.48	402.71	669.31	1,028.14	1,237.86
d Depreciation	202.67	48.17	396.26	156.01	255.66
Total Expenditure	1,434.95	3,363.49	4,121.50	9,578.08	10,767.77
5 Interest	11.87	23.03	36.46	38.84	45.98
6 Exceptional Items	-	2.19	-	2.43	-
7 Profit Before Tax	890.97	655.31	2,615.26	1,667.54	2,403.16
8 Provision for Taxation					
-Current	-	18.50	151.66	44.10	60.06
-Fringe Benefit	4.00	1.98	8.00	4.12	6.57

-Deferred	-	-	-	-	20.94
9 Profit after Tax	886.97	634.83	2,455.60	1,619.32	2,315.59
10 Extraordinary Items (net of Tax expenses)	-	-	-	-	-
11 Face Value (in Rs.)	10	10	10	10	10
12 Paid-up Equity Share Capital	1,426.90	1,411.20	1,426.90	1,411.20	1,426.90
13 Reserves excluding Revaluation Reserves			-		7,638.17
14 Earning Per Share (Rs)* (Not annualised)			-		-
Basic before Extraordinary items (in Rs.)	6.22	4.50	17.21	11.50	16.45
Diluted before Extraordinary items (in Rs.)	6.22	4.45	17.21	11.45	16.23
Basic after Extraordinary items (in Rs.)	6.22	4.50	17.21	11.50	16.45
Diluted after Extraordinary items (in Rs.)	6.22	4.45	17.21	11.45	16.23
15 Aggregate of Non-Promoter shareholding (Unaudited)			-		
-Number of Shares	4,470,657	4313599	4,470,657	4313599	4470657
-Percentage of Shareholding	31.33	30.57	31.33	30.57	31.33

Notes:-

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on JANUARY 30, 2008 and have been subject to " Limited Review" by the auditors of the Company.
- 2 Investor complaint pending at the beginning of the quarter was Nil. 1 new investor complaint was received and the same was resolved during the current quarter and there was no investor complaint pending at the end of the quarter.
- 3 These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
- 4 The deferred tax assets/liabilities was recognised at the end of the year.
- 5 Fixed assets used in the company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it is not possible to provide segment-wise disclosures relating total assets and liabilities since a meaningful segregation of the available data is not possible.
- 6 The Consolidated financial statement includes the performance of the subsidiary company for this quarter. However, corresponding figures of the previous year quarter does not include figures of the subsidiary company.
- 7 The above consolidated results for the quarter and half year ended December 31, 2007 includes results of subsidiary company viz. FCS SOFTWARE SOLUTIONS AMERICA LTD.
- 8 The results are also available on the website of the company at www.fcsltd.com.
- 9 Previous period / year figures are regrouped/reclassified, wherever necessary.

By order of the Board
For FCS Software Solutions Ltd.

Place: NOIDA
Date: January 30,2008

Sd/-
Director



UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Segment wise Revenue, Results and Capital Employed

(Rs in Laacs)

Particulars	Quarter ended 31 12-2007 (1)	Corresponding Quarter in the Previous Year 31-12-2006 (2)	Year to date figures For Current Period 31- 12-2007 (3)	Year to date Figures For the Previous Year 31-12- 2006 (4)	Previous Accounting Year 31-03- 2007 (5)
Segment Revenue	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue by Geographical Segment					
India	296.23	196.14	554.81	371.49	585.68
USA	5,017.86	3,820.21	14,096.78	10,834.76	14,849.27
Total	5,314.09	4,016.35	14,651.59	11,206.25	15,434.95
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income	5,314.09	4,016.35	14,651.59	11,206.25	15,434.95
From Operations					
Segment					
Results (Profit)(+)/					
Loss(-) before tax,					
interest & unallocable Exp.					
from each segment)*					
India	172.66	129.45	317.01	244.71	404.53
USA	1,290.19	974.28	3,658.36	2,567.60	3,479.56
Total	1,462.85	1,103.73	3,975.37	2,812.31	3,884.09
Add: Other Income	22.50	27.67	31.79	80.64	89.80
Less: Other Un -allocable Exp.	602.30	476.10	1,412.05	1,225.42	1,539.50
Total Profit Before Tax	883.05	655.30	2,595.11	1,667.53	2,434.39
Capital Employed	11,686.98	8,756.03	11,686.98	8,756.03	9,446.07
(Refer Note 5)					
Other Information (FCS Software Solutions Limited)					
PARTICULARS	QUARTER ENDED		NINE MONTH Ended		YEAR ENDED
	DEC 31, 2007	DEC 31, 2006	DEC 31, 2007	DEC 31, 2006	March, 31 2007
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	
Items exceeding 10% of aggregate expenditure					
Staff cost (including sub contracting exp.)	2,578.20	1,809.00	7,241.23	5,547.64	7663.39

UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Segment wise Revenue, Results and Capital Employed

(Rs in Laacs)

Particulars	Quarter ended 31 12-2007 (1)	Corresponding Quarter in the Previous Year 31-12-2006 (2)	Year to date figures For Current Period 31- 12-2007 (3)	Year to date Figures For the Previous Year 31-12- 2006 (4)	Previous Accounting Year 31-03- 2007 (5)
Segment Revenue	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue by Geographical Segment					
India	296.23	196.14	554.81	371.49	585.68
USA	2,019.06	3,820.21	6,186.62	10,834.76	12,541.43

Total	2,315.29	4,016.35	6,741.43	11,206.25	13,127.11
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income	2,315.29	4,016.35	6,741.43	11,206.25	13,127.11
From Operations					
Segment					
Results (Profit)(+)/					
Loss(-) before tax,					
interest & unallocable Exp.					
from each segment)*					
India	172.66	129.45	317.01	244.71	404.53
USA	1,176.83	974.28	3,368.50	2,567.60	3,448.33
Total	1,349.49	1,103.73	3,685.51	2,812.31	3,852.86
Add: Other Income	22.50	27.67	31.79	80.64	89.80
Less: Other Un -allocable Exp.	481.02	476.10	1,102.04	1,225.42	1,539.50
Total Profit Before Tax	890.97	655.30	2,615.26	1,667.53	2,403.16

By order of the Board
For FCS Software Solutions Ltd.

Place: NOIDA
Date: Jan 30, 2008

Sd/-
Director