

**STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED DEC. 31, 2010**

(Rs. in Lacs)

PARTICULARS	QUARTER ENDED		FOR THE NINE MONTHS ENDED		YEAR ENDED March. 31, 2010 AUDITED
	Dec. 31, 2010 UNAUDITED	Dec. 31, 2009 UNAUDITED	Dec. 31, 2010 UNAUDITED	Dec. 31, 2009 UNAUDITED	
1 (a) Net sales/Income from Operations	2,981.38	2,635.48	8,590.77	6,900.63	9,540.32
(b) Other operating Income					
(c) Total Income (a+b)	2,981.38	2,635.48	8,590.77	6,900.63	9,540.32
2 Expenditure					
a Decrease/(Increase) in stock in trade and work in progress	245.34	232.67	468.22	361.70	170.48
b Employees Cost and Other Project related Expenses	1,938.89	1,271.23	5,182.33	3,424.18	4,901.02
c Selling, Mktg. General and Administration Expenses	362.13	240.34	1,091.15	631.61	954.43
d Depreciation	220.44	272.49	635.16	884.80	1,301.42
Total Expenditure	2,766.80	2,016.73	7,326.86	5,302.29	7,327.35
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	214.58	618.75	1,263.91	1,598.34	2,212.97
4 Other Income	571.85	39.89	788.29	90.79	171.00
5 Profit before Interest and Exceptional Items (3+4)	786.43	658.64	2,022.20	1,689.13	2,383.97
6 Interest	17.09	21.58	38.56	69.96	89.65
7 Profit after Interest but before Exceptional Items (5-6)	769.34	637.06	1,983.64	1,619.17	2,294.32
8 Exceptional Items- Prior period Exp.		0.18	(0.79)	9.29	10.31
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	769.34	636.88	1,984.43	1,609.88	2,284.01
10 Tax Expenses					
-Current	120.00	52.00	155.22	138.50	122.00
-Deferred	0.45		(7.55)		(53.76)
Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	648.89	584.88	1,836.76	1,471.38	2,215.77
12 Extraordinary Items (net of Tax expenses)					
13 Net Profit(+)/ Loss(-) for the period (11-12)	648.89	584.88	1,836.76	1,471.38	2,215.77
14 (a) Paid-up Equity Share Capital	10,295.53	2,647.78	10,295.53	2,647.78	5,295.53
(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					24,330.21
16 Earning Per Share (Rs)* (Not annualised)					
Basic before Extraordinary items (in Rs.)	0.06	0.22	0.18	0.56	0.42
Diluted before Extraordinary items (in Rs.)	0.05	0.22	0.15	0.56	0.42
Basic after Extraordinary items (in Rs.)	0.06	0.22	0.18	0.56	0.42
Diluted after Extraordinary items (in Rs.)	0.05	0.22	0.15	0.56	0.42
Number of shares used in computing earnings per equity shares (taken face value of Rs. 1/-)					
Basic	1,029,553,400	264,777,850	1,029,553,400	264,777,850	529,553,400
Diluted	1,209,553,400	264,777,850	1,209,553,400	264,777,850	529,553,400



17 Public Shareholding									
Number of Shares	893,584,840	181,793,570	893,584,840	181,793,570	363,584,840				
Percentage of shareholding	86.79	89.66	86.79	89.66	68.66				
18 Promoter and promoter group shareholding									
(a) Pledged/Encumbered									
Number of Shares	NIL	NIL	NIL	NIL	NIL				
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL				
Percentage of Shares(as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL				
(b) Non-encumbered									
Number of Shares	135,968,560	82,984,280	135,968,560	82,984,280	165,968,560				
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	100	100	100	100	100				
Percentage of Shares(as a % of total share capital of the company)	13.21	31.34	13.21	31.34	31.34				

Notes:

- 1 The above results were reviewed by the Audit Committee in the meeting held on Feb. 14, 2011 and further approved by the Board of Directors at its meetings held on Feb. 14, 2011 and have been subject to "Limited Review " by the auditor of the Company.
- 2 Investor complaint pending at the beginning of the quarter was Nil. 3 (Three) new investor complaints were received during the current quarter and there was no investor complaint pending at the end of the quarter.
- 3 These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
- 4 Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
- 5 The consolidated results for the quarter ended Dec. 31, 2010 include results of subsidiary companies viz. FCS Software Solutions America Ltd. and F.C.S Software Middle East FZE.
- 6 The results are also available on the website of the company at www.fcsitd.com
- 7 Previous period / year figures are regrouped/reclassified, wherever necessary.

For FCS Software Solutions Limited

By order of the Board

Sd/-

Director

Place: NOIDA

Date: 14-02-2011



**CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED DEC. 31, 2010**

PARTICULARS	QUARTER ENDED		FOR THE NINE MONTHS ENDED		YEAR ENDED
	Dec. 31, 2010 UNAUDITED	Dec. 31, 2009 UNAUDITED	Dec. 31, 2010 UNAUDITED	Dec. 31, 2009 UNAUDITED	March. 31, 2010 AUDITED
1 (a) Net sales/Income from Operations	9,351.88	9,045.31	30,934.65	17,635.94	27,105.83
(b) Other operating Income	-	-	-	-	-
(c) Total Income (a+b)	9,351.88	9,045.31	30,934.65	17,635.94	27,105.83
2 Expenditure					
a Decrease/(Increase) in stock in trade and work in progress	245.34	232.66	488.22	361.69	170.48
b Employees Cost and Other Project related Expenses	7,094.13	6,598.49	23,972.38	12,803.15	20,693.77
c Selling, Mktg. General and Administration Expenses	546.85	627.24	1,809.25	1,322.69	1,826.60
d Depreciation	220.44	590.74	635.15	1,203.05	1,301.42
Total Expenditure	8,106.76	8,049.13	26,895.00	15,690.58	23,992.27
Profit from Operations before Other Income, Interest and					
3 Exceptional Items (1-2)	1,244.92	996.18	4,049.85	1,945.38	3,113.56
4 Other Income	571.85	39.89	758.29	90.79	171.00
5 Profit before Interest and Exceptional Items (3+4)	1,816.77	1,036.07	4,807.84	2,036.15	3,284.56
6 Interest	395.62	21.58	417.09	69.96	89.65
7 Profit after Interest but before Exceptional Items (5-6)	1,421.15	1,014.49	4,390.85	1,966.19	3,194.91
8 Exceptional Items- Prior period Exp.	-	0.18	(0.79)	9.29	10.31
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	1,421.15	1,014.31	4,391.64	1,956.90	3,184.60
10 Tax Expenses					
-Current	120.00	51.00	155.22	137.50	122.00
-Deferred	0.45	-	(7.55)	-	(53.76)
Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1,300.70	963.31	4,243.97	1,819.40	3,116.36
12 Extraordinary Items (net of Tax expenses)	-	-	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11-12)	1,300.70	963.31	4,243.97	1,819.40	3,116.36
14 (a) Paid-up Equity Share Capital	10,295.53	2,647.78	10,295.53	2,647.78	5,295.53
(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					25,133.41
16 Earning Per Share (Rs)* (Not annualised)					
Basic before Extraordinary Items (in Rs.)	0.13	0.36	0.41	0.69	0.59
Diluted before Extraordinary Items (in Rs.)	0.11	0.36	0.35	0.69	0.59
Basic after Extraordinary Items (in Rs.)	0.13	0.36	0.41	0.69	0.59
Diluted after Extraordinary Items (in Rs.)	0.11	0.36	0.35	0.69	0.59
Number of shares used in computing earnings per equity shares					
Basic	1,029,553,400	264,777,850	1,029,553,400	264,777,850	529,553,400
Diluted	1,209,553,400	264,777,850	1,209,553,400	264,777,850	529,553,400
17 Public Shareholding					
Number of Shares	893,584,840	181,793,570	893,584,840	181,793,570	363,584,840
Percentage of shareholding	86.79	68.68	86.79	68.68	68.68
18 Promoter and promoter group shareholding					
(a) Pledged/Encumbered					
Number of Shares	NIL	NIL	NIL	NIL	NIL
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
Percentage of Shares(as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL
(b) Non-encumbered					
Number of Shares	135968560	82984280	135968560	82984280	165,968,560
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	100	100	100	100	100
Percentage of Shares(as a % of total share capital of the company)	13.21	31.34	13.21	31.34	31.34

STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED

Particulars	Quarter ended 31-12-2010	Corresponding Quarter in the Previous Year 31-12-2009	Year to date figures For Current Period 31-12-2010	Year to date Figures For the Previous Year 31-12-2009	Year ended as on 31st March 2010
	Reporting of Stand Alone Segment wise Revenue, Results and Capital Employed				
Segment Revenue					
Revenue by Geographical Segment					
India	140.75	282.47	595.24	739.58	974.77
USA	2,840.63	2,353.01	7,995.53	6,161.05	8,585.55
Total	2,981.38	2,635.48	8,590.77	6,900.63	9,540.32
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income From Operations	2,981.38	2,635.48	8,590.77	6,900.63	9,540.32
Segment Results					
(Profit)/(+)/Loss(-) before tax, interest & unallocable Expense from each segment*					
India	37.63	122.58	215.19	333.59	456.60
USA	759.52	1,009.00	2,775.03	2,781.16	4,012.22
Total	797.15	1,131.58	2,990.22	3,114.75	4,468.82
Add: Other Income	571.85	39.89	758.29	90.79	171.00
Less: Other Un-allocable Exp.	599.66	534.59	1,764.08	1,595.66	2,355.81
Total Profit Before Tax	769.34	636.88	1,984.43	1,609.98	2,284.01
Capital Employed	51,564.54	28,511.90	51,564.54	28,511.90	31,998.81
(Refer Note 5)					
Other Information (FCS Software Solutions Limited)					
PARTICULARS					
	QUARTER ENDED		FOR THE NINE MONTHS ENDED		Year to date
	Dec. 31, 2010 UNAUDITED	Dec. 31, 2009 UNAUDITED	Dec. 31, 2010 UNAUDITED	Dec. 31, 2009 UNAUDITED	March. 31, 2010 AUDITED
Items exceeding 10% of aggregate expenditure					
Staff cost (including sub contracting exp.)	1,103.11	961.95	2,704.17	2,241.50	3,134.14

