



FCS SOFTWARE SOLUTIONS LIMITED
(CIN No. L72100DL1993PLC179154)

Reg. Office: 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-92
Corporate Office: Plot No. 83, NSEZ, Noida Dadri Road, Phase-II, Gautam Budh Nagar, Noida- 201305

STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED JUNE 30, 2014

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		JUNE 30, 2014 UNAUDITED	MAR 31, 2014 AUDITED	JUNE 30, 2013 UNAUDITED	MARCH 31, 2014 AUDITED
1	(a) Net sales/Income from Operations	1,629.84	1,378.31	1,257.35	8,395.74
	(b) Other operating Income	-	-	-	-
	(c) Total Income (a+b)	1,629.84	1,378.31	1,257.35	8,395.74
2	Expenditure				
a	Decrease/(Increase) in stock in trade and work in progress	208.06	235.15	73.51	87.52
b	Employees Cost and Other Project related Expenses	983.46	664.41	886.52	5,982.26
c	Selling, Mktg, General and Administration Expenses	358.92	777.89	259.61	2,692.05
d	Depreciation	116.34	144.54	81.49	429.65
	Total Expenditure	1,666.78	1,821.98	1,301.14	9,191.49
	Profit from Operations before Other Income, Interest and				
3	Exceptional Items (1-2)	(36.94)	(443.67)	(43.78)	(795.75)
4	Other Income	91.98	84.97	202.06	495.16
5	Profit before Interest and Exceptional Items (3+4)	55.04	(358.70)	158.28	(300.58)
6	Interest	24.84	21.36	19.32	88.38
7	Profit after Interest but before Exceptional Items (5-6)	30.21	(380.06)	138.96	(388.96)
8	Exceptional Items - Prior period Exp.	0.12	-	(1.38)	0.23
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	30.09	(380.06)	140.34	(389.19)
10	Tax Expenses				
	-Current	7.92	(26.31)	28.50	6.19
	-Deferred		(12.97)	-	(12.97)
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	22.17	(340.78)	111.84	(382.41)
12	Extraordinary Items (net of Tax expenses)	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	22.17	(340.78)	111.84	(382.41)
14	(a) Paid-up Equity Share Capital	16,595.53	16,595.53	12,595.53	16,595.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	40,499.01	40,476.84	41,751.96	40,476.84
16	Earning Per Share (Rs)* (Not annualised)				
	Basic before Extraordinary items (in Rs.)	0.00	(0.02)	0.01	(0.02)
	Diluted before Extraordinary items (in Rs.)	0.00	(0.02)	0.01	(0.02)
	Basic after Extraordinary items (in Rs.)	0.00	(0.02)	0.01	(0.02)
	Diluted after Extraordinary items (in Rs.)	0.00	(0.02)	0.01	(0.02)
	Number of shares used in computing Earnings per Equity Shares (taken face value of Re.1/-)				
	Basic	1,659,553,400	1,659,553,400	1,259,553,400	1,659,553,400
	Diluted	1,659,553,400	1,659,553,400	1,659,553,400	1,659,553,400
17	Public Shareholding				
	Number of Shares	1,323,590,950	1,323,590,950	1,073,590,950	1,323,590,950
	Percentage of shareholding	79.76	79.76	85.24	79.76
18	Promoter and promoter group shareholding				
	(a) Pledged/Encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL
	(b) Non-encumbered				
	Number of Shares	335,962,450	335,962,450	185,962,450	335,962,450
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	20.24	20.24	14.76	20.24
	Percentage of Shares (as a % of total share capital of the Company)	100.00	100.00	100.00	100.00



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**CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED JUNE 30, 2014**

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		JUNE 30, 2014 UNAUDITED	MAR 31, 2014 AUDITED	JUNE 30, 2013 UNAUDITED	MARCH 31, 2014 AUDITED
1	(a) Net sales/Income from Operations	2,028.86	1,650.76	2,811.02	13,428.07
	(b) Other operating Income	-	-	-	-
	(c) Total Income (a+b)	2,028.86	1,650.76	2,811.02	13,428.07
2	Expenditure				
	a Decrease/(Increase) in stock in trade and work in progress	208.06	235.15	73.51	87.52
	b Employees Cost and Other Project related Expenses	1,293.81	1,701.88	2,573.86	12,496.46
	c Selling, Mktg, General and Administration Expenses	632.81	827.92	351.16	3,012.23
	d Depreciation	1,000.78	1,029.36	966.30	3,968.90
	Total Expenditure	3,135.46	3,794.32	3,964.83	19,565.12
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(1,106.60)	(2,143.56)	(1,153.81)	(6,137.05)
4	Other Income	88.14	81.33	198.16	479.83
5	Profit before Interest and Exceptional Items (3+4)	(1,018.46)	(2,062.24)	(955.64)	(5,657.22)
6	Interest	24.84	21.36	19.32	88.38
7	Profit after Interest but before Exceptional Items (5-6)	(1,043.29)	(2,083.60)	(974.96)	(5,745.60)
8	Exceptional Items- Prior period Exp.	0.12	-	(1.38)	0.23
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	(1,043.41)	(2,083.60)	(973.58)	(5,745.83)
10	Tax Expenses				
	-Current	12.32	(21.89)	34.40	30.36
	-Deferred	-	(12.69)		(12.69)
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(1,055.73)	(2,049.02)	(1,007.98)	(5,763.50)
12	Extraordinary Items (net of tax expenses)	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	(1,055.73)	(2,049.02)	(1,007.98)	(5,763.50)
14	(a) Paid-up Equity Share Capital	16,595.53	16,595.53	12,595.53	16,595.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	34,426.09	37,535.33	40,983.67	35,481.82
16	Earning Per Share (Rs)* (Not annualised)				
	Basic before Extraordinary items (in Rs.)	(0.06)	(0.12)	(0.08)	(0.35)
	Diluted before Extraordinary items (in Rs.)	(0.06)	(0.12)	(0.06)	(0.35)
	Basic after Extraordinary items (in Rs.)	(0.06)	(0.12)	(0.08)	(0.35)
	Diluted after Extraordinary items (in Rs.)	(0.06)	(0.12)	(0.06)	(0.35)
	Number of shares used in computing earnings per equity shares				
	Basic	1,659,553,400	1,659,553,400	1,259,553,400	1,659,553,400
	Diluted	1,659,553,400	1,659,553,400	1,659,553,400	1,659,553,400
17	Public Shareholding				
	Number of Shares	1,323,590,950	1,323,590,950	1,073,584,840	1,323,590,950
	Percentage of shareholding	79.76	79.76	85.24	79.76
18	Promoter and promoter group shareholding				
	(a) Pledged/Encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the company)	NIL	NIL	NIL	NIL
	(b) Non-encumbered				
	Number of Shares	335,962,450	335,962,450	185,962,450	335,962,450
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	20.24	20.24	14.76	20.24
	Percentage of Shares (as a % of total share capital of the company)	100.00	100.00	100.00	100.00

STAND ALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2014 OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Stand Alone Segment wise Revenue, Results and Capital Employed				
Particulars	Quarter ended 30-06-2014	Quarter ended 31-03-2014	Corresponding Quarter in the Previous Year 30-06-2013	Year to date figures For previous year 31-03-2014
Segment Revenue				
Revenue by Geographical Segment				
India	383.27	274.12	270.63	1,340.21
USA	1,246.57	1,104.19	986.72	7,055.53
Total	1,629.84	1,378.31	1,257.35	8,395.74
Less: Inter Segment Revenue	-	-	-	
Net sales/Income From Operations	1,629.84	1,378.31	1,257.35	8,395.74
Segment Results				
(Profit)(+)/Loss(-) before tax, interest & unallocable Expense from each segment)				
India	108.04	158.53	106.87	535.15
USA	330.28	320.22	190.45	1,790.81
Total	438.32	478.75	297.32	2,325.96
Add: Other Income	91.98	84.97	202.06	495.16
Less: Other Un -allocable Exp.	500.22	943.79	359.04	3,210.32
Total Profit Before Tax	30.09	(380.06)	140.34	(389.19)
Capital Employed	50,621.19	50,591.10	52,807.93	50,591.10
(Refer Note 4)				
Other Information (FCS Software Solutions Limited)				
Items exceeding 10% of aggregate expenditure				
Staff cost (including sub contracting exp.)	536.38	453.60	413.79	2,763.04

Notes:

1	The above results have been reviewed by the Audit Committee in the meeting held on August 13, 2014 and further approved by the Board of Directors at its meetings held on August 13, 2014 and have been audited by the auditors of the Company.
2	Investor complaint pending at the beginning of the quarter was Nil. No new investor complaints were received during the current quarter and therefore no investor complaint pending at the end of the quarter.
3	These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
4	Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
5	The consolidated results for the quarter ended June 30, 2014 include results of subsidiary companies viz. FCS Software Solutions America Ltd., F.C.S Software Middle East FZE, FCS Software Solutions GmbH and Insync Business Solutions Ltd..
6	The results are also available on the website of the company at www.fcsltd.com
7	The Company has incorporated a wholly owned subsidiary in the name of FCS Software (Shanghai) Co., Ltd. In china.
8	Previous period / year figures are regrouped/reclassified, wherever necessary.

Place: NOIDA

Date: 13-08-2014

**By order of the Board of Directors
FCS SOFTWARE SOLUTIONS LIMITED**

Sd/-
(Chairman & Managing Director)