



Rs. In Lacs

**CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED AND SUBSIDIARIES
FOR THE QUARTER JUNE 30, 2010**

PARTICULARS	QUARTER ENDED		YEAR ENDED
	June 30, 2010 UNAUDITED	June 30, 2009 UNAUDITED	March 31, 2010 AUDITED
1 (a) Net sales/Income from Operations	10,258.71	3,523.11	27,105.83
(b) Other operating Income			
(c) Total Income (a+b)	10,258.71	3,523.11	27,105.83
2 Expenditure			
a Decrease/(Increase) in stock in trade and work in progress	143.52	(13.80)	170.48
b Employees Cost and Other Project related Expenses	7,934.47	2,546.24	20,693.77
c Selling, Mktg, General and Administration Expenses	527.15	286.64	1,826.60
d Depreciation	203.73	319.36	1,301.42
Total Expenditure	8,808.87	3,138.44	23,992.27
Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1,449.84	384.67	3,113.56
4 Other Income	34.83	23.09	171.00
5 Profit before Interest and Exceptional Items (3+4)	1,484.67	407.76	3,284.56
6 Interest	16.59	34.67	89.65
7 Profit after Interest but before Exceptional Items (5-6)	1,468.08	373.09	3,194.91
8 Exceptional Items - Prior period Exp.	0.79	(3.09)	(10.31)
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1,468.87	370.00	3,184.60
10 Tax Expences			
-Current	32.50	35.50	122.00
-Deferred	10.00	-	(53.76)
11 Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1,426.37	334.50	3,116.36
12 Extraordinary Items (net of Tax expenses)	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11-12)	1,426.37	334.50	3,116.36
14 (a) Paid-up Equity Share Capital	10,295.53	1,447.77	5,295.53
(b) Face Value (in Rs.)	1.00	10.00	1.00
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			25,379.30
16 Earning Per Share (Rs)* (Not annualised)			
Basic before Extraordinary items (in Rs.)	0.14	0.23	0.59
Diluted before Extraordinary items (in Rs.)	0.14	0.23	0.59
Basic after Extraordinary items (in Rs.)	0.14	0.23	0.59
Diluted after Extraordinary items (in Rs.)	0.14	0.23	0.59
Number of shares used in computing Earnings Per Equity Shares (taken face value of Re.1/-)			
Basic	1,029,553,100	144,777,850	529,553,100
Diluted	1,029,553,100	144,777,850	529,553,100
17 Public Shareholding			
Number of Shares	868,584,540	4,679,357	363,584,540
Percentage of shareholding	84.37	32.32	68.66
18 Promoter and promoter group shareholding			
(a) Pledged/Encumbered			
Number of Shares	NIL	NIL	NIL
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL
Percentage of Shares(as a % of total share capital of the company)	NIL	NIL	NIL
(b) Non-encumbered			
Number of Shares	160,968,560	9,798,428	165,968,560
Percentage of Shares(as a % of total shareholding of promoter and promoter group)	15.63	67.68	31.34
Percentage of Shares(as a % of total share capital of the company)	100.00	100.00	100.00

STANDALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED

(Rs in Lacs)

Reporting of Standalone Segment wise Revenue, Results and Capital Employed

Particulars	Quarter ended 30-06-2010 (1)	Quarter ended 30-06-2009 (1)	Year to date figures For Current Period 30-06-2010 (3)	Year to date figures For Current Period 30-06-2009 (3)
Segment Revenue				
Revenue by Geographical Segment				
India	215.65	203.34	215.65	203.34
USA	2,562.45	1,718.27	2,562.45	1,718.27
Total	2,778.10	1,921.61	2,778.10	1,921.61
Less: Inter Segment Revenue	-	-	-	-
Net sales/Income	2,778.10	1,921.61	2,778.10	1,921.61
From Operations				
Segment				
Results (Profit)(+)/				
Loss(-) before tax, interest & unallocable Exp.				
from each segment)*				
India	85.79	93.15	85.79	93.15
USA	1,019.41	787.17	1,019.41	787.17
Total	1,105.20	880.32	1,105.20	880.32
Add: Other Income	34.83	23.09	34.83	23.09
Less: Other Un -allocable Exp.	494.59	515.96	494.59	515.96
Total Profit Before Tax	645.44	387.45	645.44	387.45
Capital Employed	52,675.18	16,305.43	52,675.18	16,305.43
(Refer Note 6)				
Other Information (Standalone)				
PARTICULARS	QUARTER ENDED		Year to Date	
	June 30, 2010 UNAUDITED	June 30, 2009 UNAUDITED	June 30, 2010 UNAUDITED	June 30, 2009 UNAUDITED
Items exceeding 10% of aggregate expenditure				
Staff cost (including sub contracting exp.)	779.98	580.29	779.98	580.29

UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER JUNE 30, 2010

	PARTICULARS	QUARTER ENDED		YEAR ENDED
		June 30, 2010 UNAUDITED	June 30, 2009 UNAUDITED	March 31, 2010 AUDITED
1	(a)Net sales/Income from Operations	2,778.10	1,921.61	9,540.33
	(b)Other operating Income	-	-	-
	(c)Total Income (a+b)	2,778.10	1,921.61	9,540.33
2	Expenditure			
a	Decrease/(Increase) in stock in trade and work in progress	143.52	(13.80)	170.48
b	Employees Cost and Other Project related Expenses	1,529.38	1,055.08	4,901.02
c	Selling, Mktg, General and Administration Expenses	275.05	158.85	954.43
d	Depriciation	203.74	319.36	1,301.42
	Total Expenditure	2,151.69	1,519.49	7,327.35
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	626.41	402.12	2,212.98
4	Other Income	34.83	23.09	171.00
5	Profit before Interest and Exceptional Items (3+4)	661.24	425.21	2,383.98
6	Interest	16.59	34.67	89.65
7	Profit after Interest but before Exceptional Items (5-6)	644.65	390.54	2,294.33
8	Exceptional Items - Prior period Exp.	0.79	(3.09)	(10.31)
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	645.44	387.45	2,284.02
10	Tax Expences			
	-Current	32.50	35.50	122.00
	-Deferred	10.00	-	(53.76)
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	602.94	351.95	2,215.78
12	Extraordinary Items (net of Tax expenses)	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	602.94	351.95	2,215.78
14	(a)Paid-up Equity Share Capital	10,295.53	1,447.77	5,295.53
	(b)Face Value (in Rs.)	1	10	1
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			24,639.99
16	Earning Per Share (Rs)* (Not annualised)			
	Basic before Extraordinary items (in Rs.)	0.06	0.24	0.42
	Diluted before Extraordinary items (in Rs.)	0.06	0.24	0.42
	Basic after Extraordinary items (in Rs.)	0.06	0.24	0.42
	Diluted after Extraordinary items (in Rs.)	0.06	0.24	0.42
	Number of shares used in computing earnings per equity shares (taken face value of Re.1/-)			
	Basic	1,029,553,100	144,777,850	529,553,100
	Diluted	1,029,553,100	144,777,850	529,553,100
17	Public Shareholding			
	Number of Shares	868,584,540	4,679,357	363,584,540
	Percentage of shareholding	84.37	32.32	68.66
18	Promoter and promoter group shareholding			
	(a)Pleged/Encumbered			
	Number of Shares	NIL	NIL	NIL
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL
	Percentage of Shares(as a % of total share capital of the company)	NIL	NIL	NIL
	(b)Non-encumbered			
	Number of Shares	160,968,560	9,798,428	165,968,560
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	15.63	67.68	31.34
	Percentage of Shares(as a % of total share capital of the company)			
		100	100	100

Notes:

- 1 The above results were reviewed by the Audit Committee in the meeting held on August 14, 2010 and further approved by the Board of Directors at their meeting held on August 14, 2010 and have been subjected to "Limited Review " by the auditors of the Company.
- 2 Investor complaint pending at the beginning of the quarter was 'Nil'. No new investor complaints were received during the current quarter.
- 3 These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
- 4 On May 28, 2010, the company raised USD 41.75 million (₹ 192.50 Crore) through issuance of 25,000,000 Global Depository Receipts representing 500,000,000 Equity Shares of ₹ 1 each. The issue price of each GDR is USD 1.67 and the GDRs are listed on the Luxembourg Stock Exchange.
- 5 Company has invested \$36.36 Million till 30 June 2010 in F.C.S Software Middle East FZE, its wholly owned subsidiary out of fund raised through GDR of \$24.1 million during the month of Dec.2009 and \$41.75 Million during the month of May 2010.
- 6 Fixed assets used in the company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it is not practicable to provide segment-wise disclosures relating to total assets and liabilities, since a meaningful segregation of the available data is not possible.
- 7 The consolidated results for the quarter ended June 30, 2010 includes results of subsidiary company viz. F.C.S Software Solutions America Ltd.and FCS Software Middle East FZE.
- 8 The results are also available on the website of the company at www.fcsltd.com
- 9 Previous period / year figures are regrouped/reclassified, wherever necessary.

For FCS Software Solutions Limited

By order of the Board

Place: NOIDA
Date: 14-08-2010

Sd/-
Director