



CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED DECEMBER 31, 2013

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			FOR THE NINE MONTHS ENDED		YEAR ENDED
		DEC 31, 2013 UNAUDITED	SEPT 30, 2013 UNAUDITED	DEC 31, 2012 UNAUDITED	DEC 31, 2013 UNAUDITED	DEC 31, 2012 UNAUDITED	MARCH 31, 2013 AUDITED
1	(a) Net sales/Income from Operations	4,485.55	4,480.75	2,466.45	11,777.32	8,691.38	11,506.69
	(b) Other operating Income	-	-	-	-	-	-
	(c) Total Income (a+b)	4,485.55	4,480.75	2,466.45	11,777.32	8,691.38	11,506.69
2	Expenditure						
	a Decrease/(Increase) in stock in trade and work in progress	(253.51)	32.37	228.40	(147.63)	(343.12)	(184.05)
	b Employees Cost and Other Project related Expenses	4,419.39	3,801.34	2,162.23	10,794.59	8,282.99	10,688.69
	c Selling, Mktg, General and Administration Expenses	963.41	869.73	316.07	2,184.30	995.54	1,337.77
	d Depreciation	997.67	975.58	929.79	2,939.54	2,771.08	3,772.45
	Total Expenditure	6,126.96	5,679.02	3,636.47	15,770.81	11,706.49	15,614.86
	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(1,641.40)	(1,198.28)	(1,170.03)	(3,993.49)	(3,015.11)	(4,108.17)
4	Other Income	71.12	129.22	144.44	398.50	334.76	442.57
5	Profit before Interest and Exceptional Items (3+4)	(1,570.29)	(1,069.05)	(1,025.59)	(3,594.99)	(2,680.35)	(3,665.60)
6	Interest	16.74	30.96	30.95	67.02	72.20	106.10
7	Profit after Interest but before Exceptional Items (5-6)	(1,587.03)	(1,100.02)	(1,056.54)	(3,662.01)	(2,752.55)	(3,771.70)
8	Exceptional Items- Prior period Exp.	-	1.61	-	0.23	3.65	3.93
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	(1,587.03)	(1,101.63)	(1,056.54)	(3,662.24)	(2,756.20)	(3,775.63)
10	Tax Expenses						
	-Current	8.85	9.00	8.00	52.25	24.25	23.72
	-Deferred	-	-	-	-	-	(63.30)
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(1,595.88)	(1,110.63)	(1,064.54)	(3,714.49)	(2,780.45)	(3,736.04)
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	(1,595.88)	(1,110.63)	(1,064.54)	(3,714.49)	(2,780.45)	(3,736.04)
14	(a) Paid-up Equity Share Capital	12,595.53	12,595.53	10,295.53	12,595.53	10,295.53	12,595.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	38,277.17	39,873.04	42,628.43	38,277.17	42,628.43	41,991.65
16	Earning Per Share (Rs)* (Not annualised)						
	Basic before Extraordinary items (in Rs.)	(0.13)	(0.09)	(0.10)	(0.29)	(0.27)	(0.35)
	Diluted before Extraordinary items (in Rs.)	(0.10)	(0.07)	(0.06)	(0.22)	(0.17)	(0.26)
	Basic after Extraordinary items (in Rs.)	(0.13)	(0.09)	(0.10)	(0.29)	(0.27)	(0.35)
	Diluted after Extraordinary items (in Rs.)	(0.10)	(0.07)	(0.06)	(0.22)	(0.17)	(0.26)
	Number of shares used in computing earnings per equity shares						
	Basic	1,259,553,400	1,259,553,400	1,029,553,400	1,259,553,400	1,029,553,400	1,065,056,508
	Diluted	1,659,553,400	1,659,553,400	1,659,553,400	1,659,553,400	1,659,553,400	1,465,056,509
17	Public Shareholding						
	Number of Shares	1,073,590,950	1,073,590,950	893,584,840	1,073,590,950	893,584,840	1,073,584,840
	Percentage of shareholding	85.24	85.24	86.79	85.24	86.79	85.24
18	Promoter and promoter group shareholding						
	(a)Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b)Non-encumbered						
	Number of Shares	185,962,450	185,962,450	135,968,560	185,962,450	135,968,560	185,968,560
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of total share capital of the company)	14.76	14.76	13.21	14.76	13.21	14.76

STAND ALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED DECEMBER 31, 2013 OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Stand Alone Segment wise Revenue, Results and Capital Employed						
Particulars	Quarter ended 31-12-2013	Quarter ended 30-09-2013	Corresponding Quarter in the Previous Year 31-12-2012	Year to date figures For Current Period 31-12-2013	Year to date figures For previous year 31-12-2012	Year to date figures For previous year 31-03-2013
Segment Revenue						
Revenue by Geographical Segment						
India	274.12	326.64	321.84	871.39	615.47	999.34
USA	2,620.80	2,538.52	862.17	6,146.04	3,563.93	4,562.92
Total	2,894.92	2,865.16	1,184.01	7,017.43	4,179.40	5,562.26
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/Income From Operations	2,894.92	2,865.16	1,184.01	7,017.43	4,179.40	5,562.26
Segment Results						
(Profit)(+)/Loss(-) before tax, interest & unallocable Expense from each segment)						
India	125.52	144.22	155.58	376.61	261.08	388.15
USA	640.43	639.70	3.97	1,470.58	507.64	782.48
Total	765.95	783.93	159.55	1,847.20	768.73	1,170.63
Add: Other Income	75.02	133.12	144.44	410.20	334.76	458.14
Less: Other Un -allocable Exp.	996.64	910.85	360.69	2,266.53	1,187.97	1,611.40
Total Profit Before Tax	(155.67)	6.20	(56.70)	(9.13)	(84.48)	17.37
Capital Employed	50,971.16	51,126.83	52,565.53	50,971.16	52,565.53	50,980.29
(Refer Note 4)						
Other Information (FCS Software Solutions Limited)						
Items exceeding 10% of aggregate expenditure						
Staff cost (including sub contracting exp.)	952.72	942.92	389.66	2,309.44	1,375.44	1,830.54

Notes:

1	The above results have been reviewed by the Audit Committee in the meeting held on February 14, 2014 and further approved by the Board of Directors at its meetings held on February 14, 2014 and have been audited by the auditors of the Company.
2	Investor complaint pending at the beginning of the quarter was Nil. No new investor complaints were received during the current quarter and therefore no investor complaint pending at the end of the quarter.
3	These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
4	Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
5	The consolidated results for the quarter ended and Year ended March 31, 2013 include results of subsidiary companies viz. FCS Software Solutions America Ltd. and F.C.S Software Middle East FZE and Insync Business Solutions Ltd..
6	The results are also available on the website of the company at www.fcsltd.com
7	Previous period / year figures are regrouped/reclassified, wherever necessary.
8	The Company has incorporated a new wholly owned subsidiary Company outside india named as FCS Software Solutions GmbH.

Place: NOIDA

Date: 14-02-2014

**By order of the Board of Directors
For FCS Software Solutions Ltd**

Sd/
(Director)



FCS SOFTWARE SOLUTIONS LIMITED

Reg. Office: 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-92
Corporate Office: Plot No. 83, NSEZ, Noida Dadri Road, Phase-II, Gautam Budh Nagar, Noida- 201305

**STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED DECEMBER 31, 2013**

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			FOR THE NINE MONTHS ENDED		YEAR ENDED
		DEC 31, 2013 UNAUDITED	SEPT 30, 2013 UNAUDITED	DEC 31, 2012 UNAUDITED	DEC 31, 2013 UNAUDITED	DEC 31, 2012 UNAUDITED	MARCH 31, 2013 AUDITED
1	(a) Net sales/Income from Operations	2,894.92	2,865.16	1,184.01	7,017.43	4,179.40	5,562.26
	(b) Other operating Income	-	-	-	-	-	-
	(c) Total Income (a+b)	2,894.92	2,865.16	1,184.01	7,017.43	4,179.40	5,562.26
2	Expenditure						
a	Decrease/(Increase) in stock in trade and work in progress	(253.51)	32.37	228.40	(147.63)	(343.12)	(184.05)
b	Employees Cost and Other Project related Expenses	2,382.48	2,048.86	796.06	5,317.86	3,753.79	4,575.68
c	Selling, Mktg, General and Administration Expenses	867.06	787.50	210.23	1,914.16	770.62	1,033.48
d	Depreciation	112.84	90.78	119.51	285.12	341.49	467.89
	Total Expenditure	3,108.87	2,959.50	1,354.20	7,369.51	4,522.79	5,893.00
	Profit from Operations before Other Income, Interest and						
3	Exceptional Items (1-2)	(213.95)	(94.35)	(170.19)	(352.08)	(343.38)	(330.74)
4	Other Income	75.02	133.12	144.44	410.20	334.76	458.14
5	Profit before Interest and Exceptional Items (3+4)	(138.93)	38.77	(25.75)	58.12	(8.62)	127.40
6	Interest	16.74	30.96	30.95	67.02	72.20	106.10
7	Profit after Interest but before Exceptional Items (5-6)	(155.67)	7.81	(56.70)	(8.90)	(80.83)	21.30
8	Exceptional Items - Prior period Exp.	-	1.61	-	0.23	3.65	3.93
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	(155.67)	6.20	(56.70)	(9.13)	(84.48)	17.37
10	Tax Expenses						
	-Current	-	4.00	-	32.50	16.25	10.25
	-Deferred				-	-	(62.28)
	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(155.67)	2.20	(56.70)	(41.63)	(100.73)	69.41
11	Extraordinary Items (net of Tax expenses)	-	-	-	-	-	-
12	Net Profit(+)/ Loss(-) for the period (11-12)	(155.67)	2.20	(56.70)	(41.63)	(100.73)	69.41
13	(a) Paid-up Equity Share Capital	12,595.53	12,595.53	10,295.53	12,595.53	10,295.53	12,595.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	41,598.49	41,754.16	39,333.14	41,598.49	39,333.14	41,640.12
15	Earning Per Share (Rs)* (Not annualised)						
	Basic before Extraordinary items (in Rs.)	(0.01)	0.00	(0.01)	(0.00)	(0.01)	0.01
	Diluted before Extraordinary items (in Rs.)	(0.01)	0.00	(0.00)	(0.00)	(0.01)	0.00
	Basic after Extraordinary items (in Rs.)	(0.01)	0.00	(0.01)	(0.00)	(0.01)	0.01
	Diluted after Extraordinary items (in Rs.)	(0.01)	0.00	(0.00)	(0.00)	(0.01)	0.00
	Number of shares used in computing Earnings per Equity Shares (taken face value of Re.1/-)						
	Basic	1,259,553,400	1,259,553,400	1,029,553,400	1,259,553,400	1,029,553,400.00	1,065,056,509
	Diluted	1,659,553,400	1,659,553,400	1,659,553,400	1,659,553,400	1,659,553,400.00	1,465,056,509
16	Public Shareholding						
	Number of Shares	1,073,590,950	1,073,590,950	893,584,840	1,073,590,950	893,584,840.00	1,073,584,840
	Percentage of shareholding	85.24	85.24	86.79	85.24	86.79	85.24
17	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	185,962,450	185,962,450	135,968,560	185,962,450.0	135,968,560.00	185,968,560
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of total share capital of the Company)	14.76	14.76	13.21	14.76	13.21	14.76