

| Introductory sub-table (I)(a) | | | |
|--|--|---|---|
| Name of the Company: FCS SOFTWARE SOLUTIONS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: BSE-532666,NSE-FCSOFT | | | |
| Quarter ended: December 31, 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public* | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | |
| Outstanding convertible securities: No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - E | 0 | 0.00 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 90000000 | 64.29 | 5.00 |
| Held by public | 50000000 | 35.71 | 2.78 |
| Total - F | 140000000 | 100.00 | 7.78 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 1799553400 | | |

*Company forfeited 1300 shares vide their Board Meeting dated October 29, 2009 and same was approved by the NSDL vide circular dated March 2, 2010. However, 300 shares are still pending in NSDL as per NSDL's email on Tuesday, April 20, 2010 11:07 AM by Shailesh Bhansali to FCS Software, it has been updated that 300 no. of shares belong to a client who has "Invalid client Status", DPID IN300484 and Client ID 10562746 is in "Suspended for debit status".



| Sr.No | Notes |
|-------|---|
| 1 | *Shares held in the name of smt. Janak Sharma are under the transmission process |
| 2 | Total no. of warrants is 140000000. |
| 3 | The said warrants are convertible into equal number of fully paid up equity shares of face value of Re.1/- each for cash. |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |



Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table 1(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hacks/ Unincorporated Family | 4 | 335962450 | 335962450 | 20.24 | 20.24 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c-1) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c-2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c-n) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(1) | 4 | 335962450 | 335962450 | 20.24 | 20.24 | 0 | 0 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| e | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| e-1 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| e-2 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 4 | 335962450 | 335962450 | 20.24 | 20.24 | 0 | 0 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (b) | Financial Institutions/ Banks | 2 | 5000 | 5000 | 0.00 | 0.00 | 0 | 0 |
| (c) | Central Government/ State Government(s) | 1 | 500000 | 500000 | 0.03 | 0.03 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (B)(1) | 3 | 573300 | 573300 | 0.03 | 0.03 | 0 | 0 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 673 | 496169577 | 496169577 | 29.90 | 29.90 | 127000 | 0 |
| (b) | Individuals | | | | | | | |
| i | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 121927 | 528234498 | 628090756 | 31.83 | 31.83 | 316341 | 0 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 629 | 269072201 | 269052201 | 16.27 | 16.27 | 1709500 | 1 |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c-1) | CLEARING MEMBER | 150 | 10944373 | 10944373 | 0.66 | 0.66 | 794100 | 0 |
| (c-2) | NON RESIDENT INDIAN (NRI) | 408 | 15640830 | 15640830 | 0.94 | 0.94 | 0 | 0 |
| (c-3) | NON RESIDENT INDIAN (NON REPAT) | 109 | 1695581 | 1695581 | 0.11 | 0.11 | 0 | 0 |
| (c-4) | Hindu Undivided Families | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c-5) | DIRECTOR / RELATIVES | 0 | 155220 | 146310 | 0.01 | 0.01 | 0 | 0 |
| (c-6) | TRUSTS | 1 | 1000 | 1000 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (B)(2) | 124103 | 1323917650 | 1323532046 | 79.72 | 79.72 | 2946941 | 0 |
| (B) | Total Public Shareholding (B) = (B)(1)+(B)(2) | 124106 | 1324500950 | 1323106246 | 79.76 | 79.76 | 2946941 | 0 |
| | TOTAL (A)+(B) | 124110 | 1659553400 | 1659068696 | 100.00 | 100.00 | 2946941 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 124110 | 1659553400 | 1659068696 | 100 | 100.00 | 2946941 | 0 |



| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group". | | | | | | | | | | | |
|--|--------------------------|------------------------|-----------------------------------|-----------------------|----------------------|---|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-class (Va) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) = (v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | DALIP KUMAR | 18570090 | 11.20 | 0.00 | 0.00 | 0.00 | 90000000 | 64.29 | 0 | 0 | 15.33 |
| 2 | JANAK SHARMA | 126000 | 0.01 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0 | 0.01 |
| 3 | NEELAM SHARMA | 46390 | 0.03 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0 | 0.03 |
| 4 | EROS PAPERV SERVICES LTD | 180000000 | 10.04 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0 | 1.34 |
| TOTAL | | 33993450 | 20.24 | 0.00 | 0.00 | 0.00 | 90000000 | 64.29 | 0 | 0 | 23.67 |

(*) The term "encumberance" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulations, 2011

*SHARES ARE UNDER PROCESS OF TRANSMISSION



| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|--|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Share as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | PRAHLAD ESTATES & PROPERTIES PVT. LTD. | 250000000 | 15.06 | 10000000 | 7.14 | 0 | 0 | 14.46 |
| 2 | SLG SOFTECH (P) LTD. | 160000000 | 10.65 | 40000000 | 26.57 | 0 | 0 | 12.23 |
| 3 | PANKAJ KHANNA | 30000000 | 1.81 | 0 | 0.00 | 0 | 0 | 1.67 |
| TOTAL | | 480000000 | 27.72 | 80000000 | 36.71 | 0 | 0 | 28.34 |



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | PRAHLAD ESTATES & PROPERTIES PVT. LTD. | 250000000 | 15.06 | 10000000 | 7.14 | 0 | 0 | 14.45 |
| 2 | SLG SOFTECH (P) LTD. | 180000000 | 10.86 | 40000000 | 28.57 | 0 | 0 | 12.23 |
| TOTAL | | 430000000 | 26.91 | 80000000 | 35.71 | 0 | 0 | 26.68 |



| (I)(d) Statement showing details of locked-in shares | | | |
|---|--|-----------------------------------|---|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1 | Dalip Kumar | 185790060 | 11.20 |
| 2 | ENSTASERV ESERVICES LTD. | 150000000 | 9.04 |
| 3 | PRAHLAD ESTATES AND PROPERTIES PRIVATE LIMITED | 250000000 | 15.0643 |
| 4 | SLG Softech Private Limited | 180000000 | 10.85 |
| TOTAL | | 765790060 | 46.15 |



| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1 | GDRs | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |



| (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares | | | | |
|--|------------------------------|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1 | | 0 | 0 | 0.00 |
| 2 | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |



| Sr.No | Notes |
|-------------------|---|
| Promoters | |
| | |
| AQLPK4922C | Dalip Kumar |
| BCVPS0547Q | JANAK SHARMA* |
| CGEPS6404C | NEELAM SHARMA |
| AAACF4230E | ENSTASERV ESERVICES LTD. |
| | |
| Others | >1% |
| AAQCS2803J | SLG SOFTECH (P) LTD. |
| ABBPK3796P | PANKAJ KHANNA |
| AAFCP0176J | PRAHLAD ESTATES & PROPERTIES PVT. LTD. |

