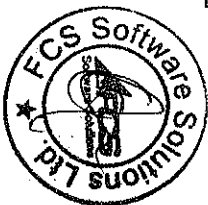


**STAND ALONE AUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE YEAR ENDED MARCH 31, 2012**

PARTICULARS	QUARTER ENDED		FOR THE YEAR ENDED	
	MARCH 31, 2012 AUDITED	DECEMBER 31, 2011 AUDITED	MARCH 31, 2011 AUDITED	MARCH 31, 2012 AUDITED
1 (a) Net sales/Income from Operations	2,048.24	2,180.95	3,008.85	9,802.57
(b) Other operating income				11,599.62
(c) Total Income (a+b)	2,048.24	2,180.95	3,008.85	9,802.57
2 Expenditure	97.34	(171.32)	156.36	(70.41)
a Decrease/(Increase) in stock in trade and work in progress				624.59
b Employees Cost and Other Project related Expenses	1,928.57	1,833.07	1,819.32	8,136.27
c Selling, Mktg, General and Administration Expenses	361.28	581.12	2,643.15	1,581.37
d Depreciation	163.41	159.52	225.33	3,734.31
Total Expenditure	2,550.61	2,402.39	4,844.16	624.23
Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(502.36)	(221.44)	(1,835.31)	(468.90)
3 and Exceptional Items (1-2)				(571.42)
4 Other Income	87.33	100.34	89.66	330.78
5 Profit before Interest and Exceptional Items (3+4)	(415.03)	(121.11)	(1,745.65)	(138.12)
6 Interest	14.67	2.50	13.78	46.66
7 Profit after Interest but before Exceptional Items (5-6)	(429.70)	(123.61)	(1,759.43)	(184.78)
8 Exceptional Items - Prior period Exp.				(0.56)
9 Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	(429.70)	(123.61)	(1,759.43)	(184.22)
10 Tax Expenses				225.00
- Current	(85.50)	27.00	21.50	176.72
- Deferred	(70.89)		(27.79)	(70.89)
Net Profit (+) Loss (-) from Ordinary Activities after tax (9-10)	(273.50)	(150.61)	(1,753.14)	(35.34)
12 Extraordinary Items (net of Tax expenses)				83.62
13 Net Profit/(+) Loss(-) for the period (11-12)	(273.50)	(150.61)	(1,753.14)	(129.02)
14 (a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53	10,295.53
(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	39,433.87		38,229.98	39,433.87
19 Earning Per Share (Rs)* (Not annualised)				38,229.98
Basic before Extraordinary Items (in Rs.)	(0.03)	(0.01)	(0.19)	(0.01)
Diluted before Extraordinary Items (in Rs.)	(0.02)	(0.01)	(0.17)	(0.01)
Basic after Extraordinary Items (in Rs.)	(0.03)	(0.01)	(0.19)	(0.01)
Diluted after Extraordinary Items (in Rs.)	(0.02)	(0.01)	(0.17)	(0.01)
Number of shares used in computing Earnings per Equity Shares (taken face value of Rs. 1/-)				0.01



Basic	1,029,553,400	1,029,553,100	1,029,553,400	1,029,553,400	1,029,553,400	1,029,553,400	1,029,553,400
Diluted	1,439,553,400	1,439,553,400	1,209,553,400	1,439,553,400	1,209,553,400	1,439,553,400	1,209,553,400
17 Public Shareholding							
Number of Shares	893,584,840	893,584,540	893,584,840	893,584,840	893,584,840	893,584,840	893,584,840
Percentage of Shareholding	86.79	86.79	86.79	86.79	86.79	86.79	86.79
18 Promoter and promoter group shareholding							
(a) Pledged/Encumbered							
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b) Non-encumbered							
Number of Shares	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560
Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100	100	100	100	100	100	100
Percentage of Shares (as a % of total share capital of the Company)	13.21	13.21	13.21	13.21	13.21	13.21	13.21

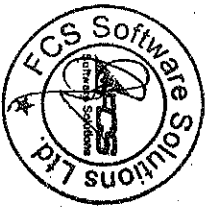
Notes:

- The above results have been reviewed by the Audit Committee in the meeting held on May 23, 2012 and further approved by the Board of Directors at its meetings held on May 23, 2012 and have been audited by the auditors of the Company.
- Investor complaint pending at the beginning of the quarter was Nil. No new investor complaints were received during the current quarter and therefore no investor complaint pending at the end of the quarter.
- These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
- Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
- The consolidated results for the quarter ended and Year ended March 31, 2012 include results of subsidiary companies viz. FCS Software Solutions America Ltd. and F.C.S Software Middle East PZC.
- The results are also available on the website of the company at www.fcsai.com
- Previous period/year figures are regrouped/reclassified, wherever necessary.

For FCS Software Solutions Limited
By order of the Board

Sd/-
Director

Place: NOIDA
Date: 23-05-2012



CONSOLIDATED AUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE YEAR ENDED MARCH 31, 2012

S.No.	PARTICULARS	QUARTER ENDED		FOR THE YEAR ENDED		
		MARCH 31, 2012 AUDITED	DECEMBER 31, 2011 AUDITED	MARCH 31, 2011 AUDITED	MARCH 31, 2012 AUDITED	MARCH 31, 2011 AUDITED
1	(a) Net sales/income from Operations	4,598.01	4,982.07	7,033.29	21,331.83	37,967.04
	(b) Other operating Income	-	-	-	-	-
	(c) Total Income (a+b)	4,598.01	4,982.07	7,033.29	21,331.83	37,967.04
2	Expenditure					
a	Decrease/(Increase) in stock in trade and work in progress	97.34	(171.32)	156.36	(70.41)	624.58
b	Employees Cost and Other Project related Expenses	3,589.33	3,661.68	3,816.82	16,029.23	27,789.20
c	Selling, Mktg, General and Administration Expenses	434.20	676.51	2,747.77	1,935.05	4,657.02
d	Depreciation	900.14	950.33	1,490.00	3,620.81	2,125.15
	Total Expenditure	5,087.01	5,117.20	8,210.95	21,514.89	35,095.95
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(489.00)	(135.15)	(1,177.66)	(182.86)	2,871.99
4	Other Income	87.33	100.34	89.66	330.78	847.95
5	Profit before Interest and Exceptional Items (3+4)	(401.66)	(34.81)	(1,088.00)	147.92	3,719.94
6	Interest	14.67	2.50	12.95	46.66	430.04
7	Profit after Interest but before Exceptional Items (5-6)	(416.33)	(37.31)	(1,100.95)	101.26	3,289.90
8	Exceptional Items- Prior period Exp.	-	-	-	(0.56)	(0.79)
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	(416.33)	(37.31)	(1,100.95)	101.26	3,290.69
10	Tax Expenses					
	-Current	(85.50)	27.00	21.50	15.50	176.72
	-Deferred	(70.69)	-	(27.19)	(70.69)	(35.84)
	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(260.14)	(64.31)	(1,095.26)	157.02	3,149.61
12	Extraordinary Items (net of Tax expenses)	-	-	-	-	-
13	Net Profit (+)/ Loss (-) for the period (11-12)	(260.14)	(64.31)	(1,095.26)	157.02	3,149.61
14	(a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53
	(b) Face Value (In Rs.)	1.00	1.00	1.00	1.00	1.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	43,325.31	46,258.69	41,938.94	43,325.31	41,938.94
16	Earning Per Share (Rs)* (Not annualised)					
	Basic before Extraordinary Items (In Rs.)	(0.03)	(0.01)	(0.11)	0.02	0.31
	Diluted before Extraordinary Items (In Rs.)	(0.02)	(0.00)	(0.09)	0.01	0.25
	Basic after Extraordinary Items (In Rs.)	(0.03)	(0.01)	(0.11)	0.02	0.31
	Diluted after Extraordinary Items (In Rs.)	(0.02)	(0.00)	(0.08)	0.01	0.26
	Number of shares used in computing earnings per equity shares					
	Basic	1,029,553,400	1,029,553,400	1,029,553,400	1,029,553,400	1,029,553,400
	Diluted	1,439,553,400	1,439,553,400	1,209,553,400	1,439,553,400	1,209,553,400
17	Public Shareholding					
	Number of Shares	893,584,840	893,584,840	893,584,840	893,584,840	893,584,840
	Percentage of shareholding	86.79	86.79	86.79	86.79	86.79
18	Promoter and promoter group shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered					
	Number of Shares	135,968,560.00	135,968,560.00	135,968,560.00	135,968,560.00	135,968,560.00
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100	100	100	100	100
	Percentage of Shares (as a % of total share capital of the company)	13.21	13.21	13.21	13.21	13.21

STAND ALONE AUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
Reporting of Stand Alone Segment wise Revenue, Results and Capital Employed

Particulars	Quarter ended 31-03-2012	Quarter ended 31-12-2011	Corresponding Quarter in the Previous Year 31-03-2011	Year to date figures For Current Period 31-03-2012	Year to date figures For Current Period 31-03-2011
	Segment Revenue				
Revenue by Geographical Segment					
India	260.92	208.61	370.55	905.04	965.79
USA	1,787.32	1,974.34	2,638.30	8,897.53	10,633.83
Total	2,048.24	2,180.95	3,008.85	9,802.57	11,599.62
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/income From Operations	2,048.24	2,180.95	3,008.85	9,802.57	11,599.62
Segment Results					
(Profit)/ (+) Loss/ (-) before tax, interest & unallocable Expense from each segment*					
India	77.58	52.00	125.99	261.92	341.18
USA	(55.25)	487.11	907.18	1,474.79	3,682.19
Total	22.33	619.20	1,033.17	1,736.70	4,023.37
Add: Other Income	87.33	100.34	89.66	330.78	847.95
Less: Other Un-allocable Exp.	539.36	743.14	2,882.28	2,251.70	4,646.33
Total Profit Before Tax	(429.70)	(123.80)	(1,759.43)	(184.22)	225.00
Capital Employed (Refer Note 5)	50,962.92	51,291.82	51,147.14	50,962.92	51,147.14
Other Information (FCS Software Solutions Limited)					
PARTICULARS	QUARTER ENDED		FOR THE YEAR ENDED		
	MARCH 31, 2012 AUDITED	DEC 31, 2011 UNAUDITED	MARCH 31, 2011 AUDITED	MARCH 31, 2012 AUDITED	MARCH 31, 2011 AUDITED
Items exceeding 10% of aggregate expenditure					
Staff cost (including sub contracting exp.)	944.68	643.38	1,113.27	3,226.03	3,817.44

STATEMENT OF ASSETS AND LIABILITIES (CONSOLIDATED) as on 31 March, 2012

Particulars	(Amount in Rs. Lacs)	
	Amount As at 31st March 2012	Amount As at 31st March 2011
I EQUITY AND LIABILITIES		
1 Shareholder's Funds		
(a) Share Capital	10,295.53	10,295.53
(b) Reserves and Surplus	43,325.31	41,938.94
(c) Money received against Share Warrants	2,831.00	1,881.00
2 Non-Current Liabilities		
(a) Long-Term Borrowings	33.82	51.12
(b) Deferred Tax Liabilities (Net)	-	66.14
(c) Other Long Term Liabilities	24.32	21.22
(d) Long-Term Provisions	-	-
3 Current Liabilities		
(a) Short-Term Borrowings	218.67	601.85
(b) Trade Payables	1,296.93	1,927.82
(c) Other Current Liabilities	109.60	103.65
(d) Short-Term Provisions	81.62	235.84
Total - Equity and Liabilities	58,216.81	57,123.10
II ASSETS		
1 Non-Current Assets		
(a) Fixed Assets	33,589.83	31,176.47
(b) Deferred Tax Assets (Net)	4.55	-
(c) Long-Term Loans and Advances	-	-
(d) Other Assets	6,173.15	7,029.91
2 Current Assets		
(a) Current Investment	9,617.18	9,625.48
(b) Inventories	189.12	118.72
(c) Trade Receivables	6,335.17	7,515.18
(d) Cash and Cash Equivalents	1,263.99	1,060.34
(e) Short-Term Loans and Advances	652.43	292.20
(f) Other Current Assets	391.37	304.81
Total - Assets	58,216.81	57,123.10

